## Mix and Match

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## Kidney Exchanges

- End Stage Renal Disease: fatal unless treated with dialysis or transplantation of a kidney
- Live donation possible, studies show no long-term negative effect on donor
- But: patients might not be compatible with their potential donor (usually a relative or friend)
- Kidney exchanges enable transplantations in such cases
- Basic case: two donor-patient pairs such that each donor has desired level of compatibility with patient of respective other pair


## Incentives in Kidney Exchanges

- Incentives within a single (paired) exchange controlled by conducting transplantations simultaneously
- As kidney exchanges become more prevalent, incentives of hospitals also become an issue
- Several hospitals in which patients are treated
- Each hospital has an incentive to transplant its own patients
- Ideally: one large (regional or countrywide) exchange
- But: hospitals might want to "hide" some of their patients and carry out transplantations among them


## Outline

A Model of Hospitals' Incentives

Lower Bounds

Deterministic Mechanisms

## Mix and Match: A 2-Efficient Randomized Mechanism

## A Model of Hospitals' Incentives (Roth et al., 2007)

- Set $N$ of agents, corresponding to hospitals
- Graph $G=(V, E)$ with $V=\biguplus_{i} V_{i}$
- Each vertex $v \in V$ corresponds to a donor-patient pair
- Edge $(u, v) \in E$ means donor of $u$ is compatible with patient of $v$, and donor of $v$ with patient of $u$
- Agents report subsets $V_{i}^{\prime} \subseteq V_{i}$
- Mechanism produces matching $M^{\prime}$ of subgraph induced by $\biguplus_{i} V_{i}^{\prime}$
- Agent $i$ adds matching $\widehat{M}_{i}$ for hidden and unmatched vertices
- Utility of agent $i$ is number of vertices in $V_{i}^{\prime}$ matched in $M^{\prime}$ and $\widehat{M}_{i}$


## The Model $\quad$ Lower Bounds $\quad$ Deterministic Me Desirable Properties of Mechanisms

- Strategyproofness: no agent can gain by hiding vertices
- Approximate efficiency: mechanism is $\alpha$-efficient if ratio between size of maximum cardinality matching and returned matching is at most $\alpha$
- No monetary payments, for legal and ethical reasons
- "Approximate mechanism design without money" (Procaccia and Tennenholtz, 2009)


## Lower Bounds

Theorem: If there are at least two agents, no deterministic strategyproof mechanism can be $\alpha$-efficient for $\alpha<2$, and
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## A Deterministic Mechanism for Two Agents

- Choose matching that has
(i) maximum cardinality on both $V_{1}$ and $V_{2}$ and
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- Strategyproof (more on that later)
- 2-efficient, as returned matching is inclusion-maximal


## A Generalization

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## A Better Generalization

- Fix a bipartition $\Pi=\left(\Pi_{1}, \Pi_{2}\right)$ of $N$
- Матснп: choose matching that has
(i) maximum cardinality on $V_{i}$ for all $i \in N$
(ii) no edges between $V_{i}$ and $V_{j}$ if $i, j \in \Pi_{\ell}$ for $\ell \in\{1,2\}$
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Theorem: For any number of agents and any bipartition $\Pi$, Матснп is strategyproof.
Proof idea: ...

## Proof Idea

- Graph G, bipartition $\Pi=\left(\Pi_{1}, \Pi_{2}\right), M=$ Matchп $_{\square}(G)$
- Agent $i$ hides vertices, $M^{\prime}=$ МАтСН $_{\boldsymbol{n}}\left(G^{\prime}\right) \cup \widehat{M}_{i}$
- $M \Delta M^{\prime}=\left(M \cup M^{\prime}\right) \backslash\left(M \cap M^{\prime}\right)$
- vertex-disjoint paths, edges alternate between $M$ and $M^{\prime}$
- cycles: have even length, both $M$ and $M^{\prime}$ match all vertices
- argument treats paths independently
- Thus assume w.l.o.g.: $M \Delta M^{\prime}$ is a single path, not a cycle
- Arbitrarily fix a direction for this path
- start and end vertex
- (maximal) subpaths inside $V_{j}$, from $V_{i}$ back to $V_{i}$
- edges entering and leaving $V_{j}$


## Proof Idea

- Two cases: $\left|M_{i j}\right|>\left|M_{i j}^{\prime}\right|$ and $\left|M_{i i}\right|=\left|M_{i j}^{\prime}\right|$, we consider the first
- Both $M$ and $M^{\prime}$ have maximum cardinality on $V_{j}$ for $j \neq i$ $\Rightarrow$ every subpath inside $V_{j}$ for $j \neq i$ has even length
$\Rightarrow$ enters with $M$ and leaves with $M^{\prime}$, or vice versa
- $M_{j k}=\emptyset$ when $j, k \in \Pi_{\ell}$ for $\ell \in\{1,2\}$
$\Rightarrow$ path crosses bipartition whenever it enters a new set
$\Rightarrow$ leaving $V_{i}$ with $M$ it returns with $M^{\prime}$, and vice versa
- $\left(M \Delta M^{\prime}\right) \backslash\left(M_{i i} \cup M_{i j}^{\prime}\right)$
- collection of subpaths
- all but two of them have one edge in $M_{i j}$ and one edge in $M_{i k}^{\prime}$ for some $j, k \neq i$


## Proof Idea

$$
\begin{aligned}
u_{i}(M)= & 2\left|M_{i i}\right|+\sum_{j \neq i}\left|M_{i j}\right| \\
& 2\left(\left|M_{i j}^{\prime}\right|+1\right)+\sum_{j \neq i}\left|M_{i j}^{\prime}\right|-2 \\
= & 2\left|M_{i j}^{\prime}\right|+\sum_{j \neq i}\left|M_{i j}^{\prime}\right|=u_{i}\left(M^{\prime}\right)
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- by the assumption that $\left|M_{i j}\right|>\left|M_{i j}^{\prime}\right|$


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- since all but two subpaths in $\left(M \Delta M^{\prime}\right) \backslash\left(M_{i i} \cup M_{i j}^{\prime}\right)$ have one edge in $M_{i j}$ and one edge in $M_{j k}^{\prime}$


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\mid V & \mathbb{V} \\
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- Fix a bipartition $\Pi=\left(\Pi_{1}, \Pi_{2}\right)$ of $N$
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Theorem: For any number of agents and any bipartition $\Pi$, МАтснп can be executed in polynomial time.
Proof idea: reduction to weighted matching

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(iii) maximum cardinality among all matchings satisfying (i) and (ii), breaking ties serially
- Strategyproof and 2-efficient mechanism for two agents
- No finite approximation ratio for more than two agents


## Mix and Match

- Mix-and-Мatch:

1. Construct random bipartition $\Pi=\left(\Pi_{1}, \Pi_{2}\right)$ : for each agent flip a fair coin to determine whether he goes to $\Pi_{1}$ or $\Pi_{2}$
2. Execute МАтснп

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1. Construct random bipartition $\Pi=\left(\Pi_{1}, \Pi_{2}\right)$ : for each agent flip a fair coin to determine whether he goes to $\Pi_{1}$ or $\Pi_{2}$
2. Execute Матснп

Theorem: For any number of agents, Mix-and-Мatch is universally strategyproof and 2 -efficient in expectation.

## What We (Don't) Know

|  | deterministic |  | randomized |  |
| :---: | :---: | :---: | :---: | :---: |
|  | lower bound | upper bound | lower bound | upper bound |
| two agents | 2 | 2 | 4/3 | 2 |
| $n$ agents | 2 | $\infty$ | 4/3 | 2 |

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| bound |  |  |  |  |$\quad$| lower |
| :---: | :---: | :---: | :---: |
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| :---: |
| bound |

Flip-and-Match: with probability $1 / 2$ each

- execute Mix-and-Match
- return a maximum cardinality matching


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- Possible extensions
- Stronger notion of stability: group-strategyproofness
- Longer exchange sequences


## Thank you!

